

ECONOMIC CONDITIONS in New Hampshire



September 2001

Volume 101, Number 09

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1st Qtr 2001 Employment & Wages

14,000 more jobs than in 1st qtr 2000

Preliminary first quarter 2001 employment and wages of people working in New Hampshire were up over-the-year and down over-the-quarter as is typical. Employment was 606,544, up 14,182 from first quarter 2000 and down 10,336 from fourth quarter 2000. The Services division added the most jobs over-the-year, while Construction had the largest percentage increase. Manufacturing added over 1,000 jobs. National covered employment is not yet available but nonfarm estimates showed about 300,000 fewer jobs over-the-year in Manufacturing. Within the division, New Hampshire had some large swings within major groups. The largest over-the-year gainer was in the manufacture of electrical and other electronic goods - up 1,901. At the other end, ten of the twelve industries losing the most jobs were in Manufacturing.

Three Services division major groups followed electronics as gainers: Health

services, Business services, and Education services. All three gained over 1,000 jobs, led by Health, up 1,708. The fifth largest growing major group was Wholesale trade of durable goods - up 919. The nondurable segment of this division, however, fell by 530 jobs, the largest decline of all the major groups.

Wages jumped to \$5.33 billion, up \$243.5 million from first quarter 2000 and down \$561.0 million from fourth quarter 2000. This was typical of first quarter over-the-year increases since 1993. The range has been from about \$210 million in 1997 to \$309 million in 1995. The one atypical first quarter in that time period was 2000 with an over-the-year jump of over \$800 million. Total wages in Manufacturing were down \$26.1 million, despite increased jobs. The major group responsible for much of this was again the manufacture of electronics where, even with job gains, wages sagged by \$67.6 million over-the-year.

Martin Capodice

Covered Employment and Wages, 1st Quarter 2000 vs. 1st Quarter 2001

| Division | Employment | | | | Average Weekly Wage | | | |
|-----------------------------------|------------|---------|------------|----------------|---------------------|------------|------------|----------------|
| | 2000 | 2001 | Net Change | Percent Change | 2000 | 2001 | Net Change | Percent Change |
| All Industries | 592,362 | 606,544 | 14,182 | 2.4% | \$660.90 | \$676.32 | \$15.43 | 2.3% |
| Agriculture, Forestry & Fishing | 4,504 | 4,696 | 192 | 4.3% | \$417.02 | \$437.89 | \$20.87 | 5.0% |
| Mining | 357 | 364 | 7 | 2.0% | \$627.06 | \$666.04 | \$38.98 | 6.2% |
| Construction | 22,341 | 23,386 | 1,045 | 4.7% | \$661.86 | \$721.18 | \$59.33 | 9.0% |
| Manufacturing | 106,288 | 107,359 | 1,071 | 1.0% | \$918.34 | \$890.48 | -\$27.87 | -3.0% |
| Transportation & Public Utilities | 20,655 | 21,450 | 795 | 3.8% | \$763.05 | \$828.51 | \$65.46 | 8.6% |
| Wholesale Trade | 32,059 | 32,448 | 389 | 1.2% | \$1,002.72 | \$1,081.28 | \$78.56 | 7.8% |
| Retail Trade | 126,707 | 128,302 | 1,595 | 1.3% | \$350.46 | \$371.51 | \$21.05 | 6.0% |
| Finance, Insurance, & Real Estate | 31,442 | 32,347 | 905 | 2.9% | \$1,066.71 | \$1,010.74 | -\$55.97 | -5.2% |
| Services | 167,533 | 173,761 | 6,228 | 3.7% | \$618.55 | \$637.21 | \$18.66 | 0.3% |
| Government | 79,660 | 81,210 | 1,550 | 1.9% | \$585.99 | \$619.62 | \$33.63 | 5.7% |

Published by the Economic and
Labor Market Information Bureau

Employment
SECURITY

New Hampshire's Highest and Lowest Paid Jobs in 1999

Surgeons topped the list for the job with the highest mean hourly wage, \$68.53 in 1999. Surgeons are in the *Healthcare practitioners and technical occupations* major group*. Seven other high paying jobs fall into this major group. Jobs in this major group had higher wages than jobs in the other groups represented in the table, but employment was lower.

Estimated employment for the 25 highest paid jobs in the state was about 40,000, over six percent of total state-wide employment in 1999. General and operations managers, with an average wage of \$29.84, claimed nearly 40 percent of the total employment for these highest paying jobs.

Most of the highest paid jobs require at least a Bachelor's degree. Additional training, certification, or professional licensing may also be required.

Legislators, mostly Town Selectmen, had the lowest mean hourly wage in 1999, \$5.75. They are the only occupation from the Management occupations major group to make this list. Seventeen of the 25 lowest paid jobs in the state can be found in *Personal care and services occupations* and *Food preparation and serving related occupations* groups.

Many of the lowest paying jobs are typically in the Services and Trade industries and usually include many part-time positions. In general, most of the

25 Jobs With Highest Hourly Wages in 1999

| SOC Code | Occupation | Mean Wage | Emp. |
|----------|--|-----------|--------|
| 29-1067 | Surgeons | \$68.53 | n |
| 29-1066 | Psychiatrists | 59.84 | 80 |
| 29-1020 | Dentists | 50.83 | 550 |
| 29-1063 | Internists, general | 50.63 | 560 |
| 23-1011 | Lawyers | 49.18 | 1,910 |
| 29-1062 | Family and general practitioners | 48.33 | n |
| 11-1011 | Chief executives | 44.36 | 3,090 |
| 29-1065 | Pediatricians, general | 41.23 | n |
| 13-1111 | Management analysts | 38.25 | 2,370 |
| 11-9041 | Engineering managers | 36.41 | 1,230 |
| 11-2021 | Marketing managers | 33.98 | 1,320 |
| 15-1011 | Computer and information scientists, research | 33.78 | n |
| 11-2022 | Sales managers | 33.69 | 1,580 |
| 11-9121 | Natural sciences managers | 32.76 | 90 |
| 13-1031 | Claims adjusters, examiners, and investigators | 32.09 | 1,000 |
| 11-3021 | Computer and information systems managers | 32.03 | 1,620 |
| 13-2052 | Personal financial advisors | 31.90 | 480 |
| 17-2071 | Electrical engineers | 31.63 | 480 |
| 15-1031 | Computer software engineers, applications | 31.55 | 2,590 |
| 29-1131 | Veterinarians | 31.49 | 220 |
| 17-2072 | Electronics engineers, except computer | 31.23 | 470 |
| 29-1051 | Pharmacists | 30.49 | 660 |
| 17-2199 | Engineers, all other | 30.07 | 1,230 |
| 17-2061 | Computer hardware engineers | 29.91 | 270 |
| 11-1021 | General and operations managers | 29.84 | 13,960 |

25 Jobs With Lowest Hourly Wages in 1999

| SOC Code | Occupation | Mean Wage | Emp. |
|----------|---|-----------|--------|
| 11-1031 | Legislators | \$5.75 | 310 |
| 51-6041 | Shoe and leather workers and repairers | 6.27 | n |
| 39-3031 | Ushers, lobby attendants, and ticket takers | 6.32 | 280 |
| 35-9011 | Dining room and cafeteria attendants and bartender helpers | 6.49 | 1,220 |
| 35-3031 | Waiters and waitresses | 6.55 | 13,010 |
| 35-3022 | Counter attendants, cafeteria, food concession, & coffee shop | 6.56 | 1,350 |
| 51-3093 | Food cooking machine operators and tenders | 6.61 | 430 |
| 39-6011 | Baggage porters and bellhops | 6.72 | 70 |
| 31-9096 | Veterinary assistants and laboratory animal caretakers | 6.74 | 350 |
| 53-3099 | Motor vehicle operators, all other | 6.99 | 730 |
| 35-9021 | Dishwashers | 7.06 | 2,700 |
| 39-6032 | Transportation attendants, ex. flight attendants & porters | 7.12 | n |
| 53-6021 | Parking lot attendants | 7.18 | n |
| 35-3021 | Combined food preparation & serving workers, inc. fast food | 7.19 | 8,910 |
| 35-3011 | Bartenders | 7.20 | 3,020 |
| 39-3093 | Locker room, coatroom, and dressing room attendants | 7.20 | n |
| 35-2011 | Cooks, fast food | 7.21 | 1,090 |
| 35-3041 | Food servers, nonrestaurant | 7.22 | 520 |
| 39-6021 | Tour guides and escorts | 7.29 | 140 |
| 41-2011 | Cashiers | 7.30 | 20,670 |
| 39-5092 | Manicurists and pedicurists | 7.31 | n |
| 39-3091 | Amusement and recreation attendants | 7.34 | n |
| 53-6031 | Service station attendants | 7.41 | 210 |
| 39-9021 | Personal and home care aides | 7.48 | 940 |
| 35-2015 | Cooks, short order | 7.53 | 2,180 |

n = data items are not releasable because of confidentiality

lowest paid jobs don't require formal post-secondary education, but some may require on-the-job training.

Estimated employment for the 25 lowest paid jobs in the state was roughly

60,000, about 10 percent of total state-wide employment in 1999. Cashiers and Waiters and waitresses claimed over half of the total employment for these lowest paid jobs.

Elisabeth Picard

Highest and
Lowest Paid Jobs
(continued)

* The 1999 Employment and Wage data for New Hampshire was collected during the fourth quarter. Occupations were classified using the new Standard Occupational Classification (SOC) System. The SOC classifies workers at four levels of aggregation: 1) major group; 2) minor group; 3) broad occupation; and 4) detailed occupation. All occupations are clustered into one of 23 major groups. Within these major groups are 96 minor groups, 449 broad occupations, and 821 detailed occupations. Occupations with similar skills or work activities are grouped at each of the four levels of hierarchy to facilitate comparisons.

For example, *Life, Physical and Social Science Occupations* major group (19-0000) is divided into four minor groups, *Life Scientists* (19-1000), *Physical Scientists* (19-2000), *Social Scientists and Related Workers* (19-3000), and *Life, Physical and Social Science Technicians* (19-4000). *Life Scientists* contains broad occupations such as *Agriculture and Food Scientists* (19-1010), and *Biological Scientists* (19-1020). The broad occupation *Biological Scientists* includes detailed occupations such as *Biochemists and Biophysicists* (19-1021), and *Microbiologists* (19-1022).

Unemployment Compensation Claims Activity

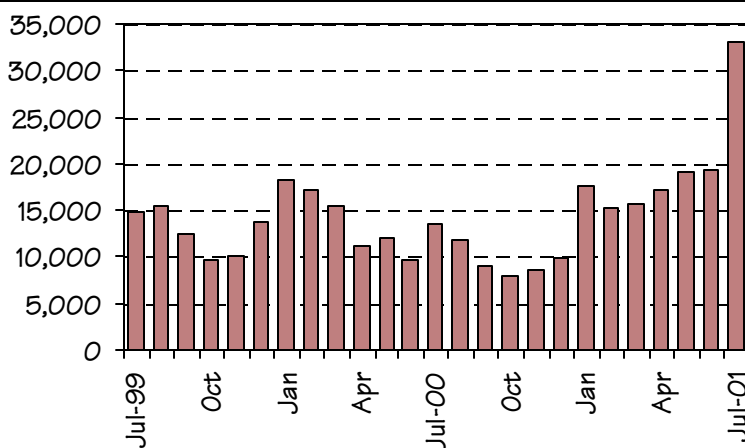
| Total Regular Unemployment Compensation Programs: | Jul-01 | Jun-01 | Jul-00 | Change from Previous | | | |
|--|--------|--------|--------|----------------------|---------|--------|---------|
| | | | | Month | | Year | |
| | | | | Net | Percent | Net | Percent |
| Initial Claims | 7,589 | 4,677 | 2,990 | 2,912 | 62.3% | 4,599 | 153.8% |
| Continued Weeks | 32,968 | 19,292 | 13,427 | 13,676 | 70.9% | 19,541 | 145.5% |

Claims Activity

Unemployment Compensation Fund, July 2001

| | |
|--|------------------|
| Unemployment compensation fund balance at the end of July: | \$334,661,995.40 |
| Average payment for a week of total unemployment: | \$233.35 |
| Net benefits paid: | \$8,033,117.28 |
| Net contributions received during the month: | \$3,062,845.10 |
| Interest Received: | \$0.00 |

Trust Fund



Continued Weeks Claimed

July-99 through July-01

Continued weeks claimed skyrocketed to the highest level since March 1994 when there were 33,628 continued weeks claimed and an additional 3,965 emergency unemployment claims (EUC).

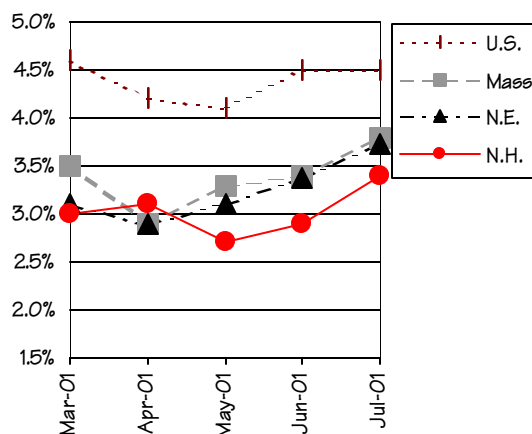
| Jul-01 | Jun-01 | Jul-00 | change from previous | |
|--------|--------|--------|----------------------|------|
| | | | Month | Year |
| 177.5 | 178.0 | 172.8 | -0.3% | 2.7% |

United States
All Urban Areas (CPI-U)
(1982-1984=100)

Consumer Price Index

N.H. and U.S. Seasonally Adjusted Unemployment Rate

New Hampshire had the biggest unemployment rate increase in New England. The Northeast region saw no change.



Unemployment Rates by Region

| | preliminary Jul-01 | revised Jun-01 | Jul-00 |
|---------------|-----------------------|-------------------|--------|
| United States | 4.5% | 4.5% | 4.0% |
| Northeast | 4.2% | 4.2% | 3.8% |
| New England | 3.7% | 3.4% | 2.8% |
| Connecticut | 3.2% | 3.0% | 2.2% |
| Maine | 3.8% | 3.5% | 3.4% |
| Massachusetts | 3.8% | 3.4% | 2.7% |
| New Hampshire | 3.4% | 2.9% | 3.0% |
| Rhode Island | 5.3% | 5.0% | 4.2% |
| Vermont | 3.3% | 3.1% | 3.0% |
| Mid Atlantic | 4.3% | 4.5% | 4.2% |
| New Jersey | 4.0% | 4.5% | 3.7% |
| New York | 4.4% | 4.4% | 4.4% |
| Pennsylvania | 4.5% | 4.8% | 4.2% |

Labor Force Estimates

By Place of Residence

| | Mar-01 | Apr-01 | May-01 | revised Jun-01 | preliminary Jul-01 |
|-------------------------------------|---------|---------|---------|-------------------|-----------------------|
| New Hampshire | | | | | |
| Unemployment Rate | 2.1% | 2.6% | 2.9% | 2.9% | 3.4% |
| Civilian Labor Force | 697,890 | 699,770 | 702,350 | 698,610 | 700,650 |
| Number Employed | 683,190 | 681,800 | 682,010 | 678,550 | 676,790 |
| Number Unemployed | 14,700 | 17,970 | 20,340 | 20,060 | 23,860 |
| United States (in thousands) | | | | | |
| Unemployment Rate | 4.3% | 4.5% | 4.4% | 4.5% | 4.5% |
| Civilian Labor Force | 141,868 | 141,757 | 141,272 | 141,354 | 141,774 |
| Number Employed | 135,780 | 135,354 | 135,103 | 134,932 | 135,379 |
| Number Unemployed | 6,088 | 6,402 | 6,169 | 6,422 | 6,395 |

Seasonally Adjusted Nonfarm Employment

By Place of Establishment

| Industry | Mar-01 | Apr-01 | May-01 | revised Jun-01 | preliminary Jul-01 |
|-------------------------------------|---------|---------|---------|-------------------|-----------------------|
| TOTAL ALL INDUSTRIES | 626,300 | 627,300 | 627,000 | 626,200 | 624,500 |
| Mining* | 400 | 400 | 400 | 400 | 500 |
| Construction | 25,900 | 25,900 | 25,600 | 26,000 | 26,000 |
| Manufacturing | 104,600 | 104,300 | 103,200 | 101,800 | 101,800 |
| Durable Goods | 75,400 | 74,900 | 74,100 | 72,800 | 72,400 |
| Nondurable Goods | 29,200 | 29,400 | 29,100 | 29,000 | 29,400 |
| Transportation and Public Utilities | 21,700 | 21,500 | 21,500 | 21,700 | 21,800 |
| Trade | 165,000 | 166,100 | 166,400 | 166,400 | 166,000 |
| Wholesale Trade | 33,100 | 33,400 | 33,700 | 33,500 | 33,300 |
| Retail Trade | 131,900 | 132,700 | 132,700 | 132,900 | 132,700 |
| Finance, Insurance, and Real Estate | 32,700 | 32,700 | 32,900 | 32,600 | 32,800 |
| Services | 194,400 | 194,700 | 194,900 | 194,800 | 194,500 |
| Government | 81,600 | 81,700 | 82,100 | 82,500 | 81,100 |

* Since N.H. mining employment exhibits no clear seasonal pattern, these estimates are not adjusted.

Labor Force Estimates

| New Hampshire | Jul-01 | Jun-01 | Jul-00 |
|---|-------------|---------|---------|
| Number of Workers | preliminary | revised | |
| Total Civilian Labor Force | 715,490 | 707,840 | 701,750 |
| Employed | 692,690 | 687,120 | 682,710 |
| Unemployed | 22,800 | 20,720 | 19,040 |
| Unemployment Rate (% of labor force) | 3.2% | 2.9% | 2.7% |

Unemployment Rates by Area

| | Jul-01 preliminary | Jun-01 revised | Jul-00 |
|--------------------------|-----------------------|-------------------|--------|
| U.S. and Regional States | | | |
| United States | 4.7% | 4.7% | 4.2% |
| Northeast | 4.3% | 4.2% | 4.0% |
| New England | 3.7% | 3.5% | 2.7% |
| Connecticut | 3.4% | 3.4% | 2.3% |
| Maine | 3.0% | 3.5% | 2.6% |
| Massachusetts | 4.0% | 3.5% | 2.8% |
| New Hampshire | 3.2% | 2.9% | 2.7% |
| Rhode Island | 5.2% | 4.7% | 4.0% |
| Vermont | 3.0% | 2.8% | 2.8% |
| Mid Atlantic | 4.6% | 4.4% | 4.4% |
| New Jersey | 4.6% | 4.5% | 4.3% |
| New York | 4.5% | 4.2% | 4.5% |
| Pennsylvania | 4.7% | 4.8% | 4.4% |

Labor Market Areas

| | | | |
|--|------|------|------|
| Berlin LMA | 2.4% | 3.4% | 3.3% |
| Seabrook-South Hampton, NH | | | |
| Portion Boston, MA-NH PMSA | 4.9% | 5.2% | 4.4% |
| Claremont LMA | 1.8% | 1.7% | 2.0% |
| Colebrook LMA | 2.0% | 2.0% | 3.8% |
| Concord LMA | 2.8% | 2.2% | 2.3% |
| Conway LMA | 3.1% | 2.4% | 2.4% |
| NH Portion Hartford-Lebanon, VT-NH LMA | 1.4% | 1.5% | 1.4% |
| NH Portion Keene-Brattleboro, NH-VT LMA | 2.7% | 2.2% | 2.9% |
| Laconia LMA | 2.4% | 2.2% | 2.1% |
| Lancaster LMA | 3.1% | 3.4% | 2.9% |
| Salem-Derry, NH Portion | | | |
| Lawrence, MA-NH PMSA | 5.0% | 4.8% | 4.3% |
| Littleton LMA | 3.1% | 2.6% | 2.2% |
| Pelham, NH Portion Lowell, MA-NH PMSA | 4.4% | 4.0% | 3.6% |
| Manchester PMSA | 3.1% | 2.9% | 2.2% |
| Nashua PMSA | 3.7% | 3.6% | 2.5% |
| Peterborough LMA | 3.2% | 2.5% | 2.7% |
| Plymouth LMA | 1.6% | 1.8% | 1.6% |
| NH Portion Portsmouth-Rochester, NH-ME PMSA | 2.8% | 2.5% | 3.1% |

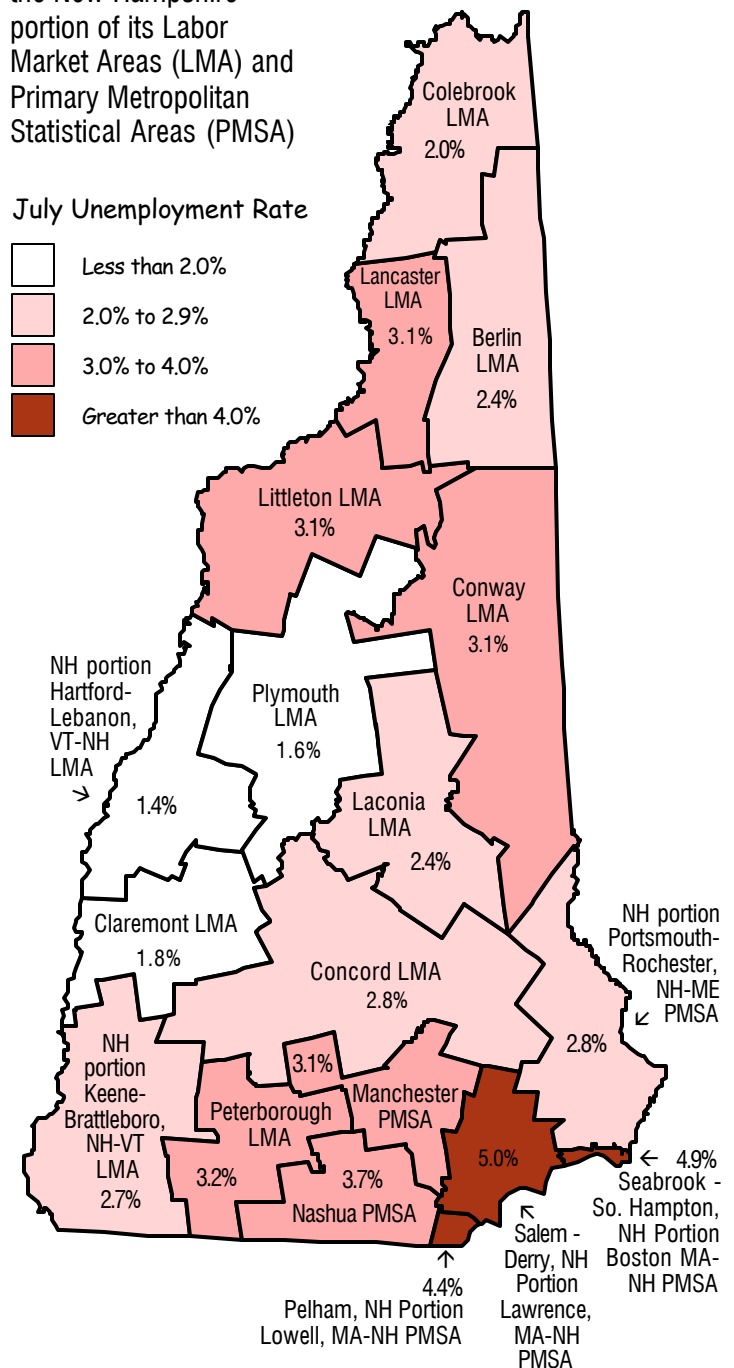
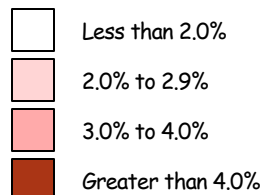
Counties

| | | | |
|--------------|------|------|------|
| Belknap | 2.4% | 2.3% | 2.2% |
| Carroll | 2.9% | 2.2% | 2.4% |
| Cheshire | 2.8% | 2.3% | 3.0% |
| Coos | 2.6% | 3.2% | 3.2% |
| Grafton | 1.9% | 1.8% | 1.6% |
| Hillsborough | 3.6% | 3.2% | 2.4% |
| Merrimack | 2.4% | 2.2% | 2.1% |
| Rockingham | 4.1% | 3.8% | 3.5% |
| Strafford | 2.7% | 2.6% | 3.4% |
| Sullivan | 1.9% | 1.8% | 2.0% |

**Local Area
Unemployment
Statistics
(LAUS)****Not Seasonally
Adjusted**

By Place of Residence

Unemployment rates in
the New Hampshire
portion of its Labor
Market Areas (LMA) and
Primary Metropolitan
Statistical Areas (PMSA)

July Unemployment Rate

Losses in Manufacturing and TPU superceded increases in all other private industries. Government declines were primarily attributed to schools closing for the summer.

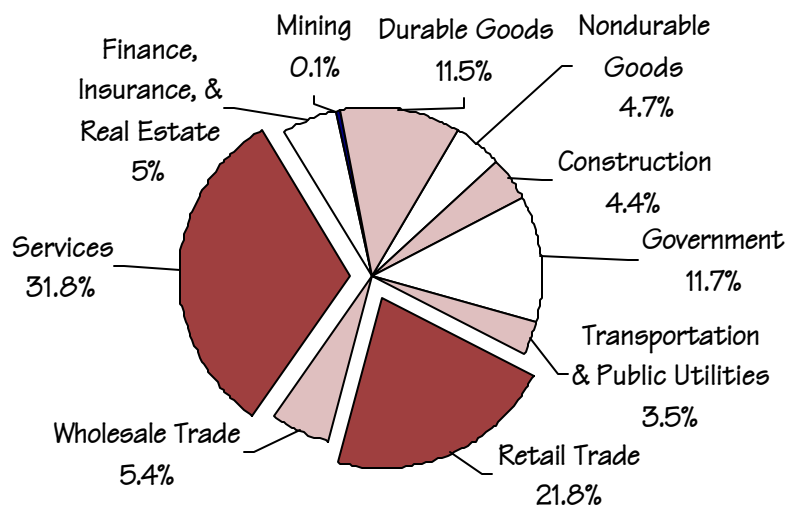
More detailed industry information is available at our Web site

Monthly Not Seasonally Adjusted New Hampshire Nonfarm Wage and Salary Employment

| Current Employment Statistics Employment by Industry - Number of Jobs by place of establishment | Number of Jobs | | | Net Change | |
|---|-------------------------|---------------------|---------|------------------------|--------|
| | Jul-01 (preliminary) | Jun-01 (revised) | Jul-00 | From Previous Month | Year |
| Total All Industries | 626,100 | 635,000 | 624,000 | -8,900 | 2,100 |
| Private Employment Total | 552,800 | 553,200 | 549,500 | -400 | 3,300 |
| Mining | 500 | 400 | 500 | 100 | 0 |
| Construction | 27,500 | 27,100 | 26,800 | 400 | 700 |
| Manufacturing | 100,700 | 102,700 | 104,600 | -2,000 | -3,900 |
| Durable Goods Total | 71,800 | 73,400 | 74,900 | -1,600 | -3,100 |
| Nondurable Goods Total | 28,900 | 29,300 | 29,700 | -400 | -800 |
| Transportation & Public Utilities | 21,400 | 22,000 | 21,500 | -600 | -100 |
| Trade Total | 170,100 | 169,700 | 168,100 | 400 | 2,000 |
| Wholesale Trade | 33,900 | 34,000 | 33,600 | -100 | 300 |
| Retail Trade | 136,200 | 135,700 | 134,500 | 500 | 1,700 |
| Finance, Insurance, & Real Estate | 33,200 | 33,000 | 33,100 | 200 | 100 |
| Services | 199,400 | 198,300 | 194,900 | 1,100 | 4,500 |
| Government Total | 73,300 | 81,800 | 74,500 | -8,500 | -1,200 |

Note: Totals are rounded to hundreds

Divisional Percentages of Nonfarm Employment



Services and Manufacturing reductions were responsible for the losses in Manchester's private employment.

Current Employment Statistics (CES) Manchester PMSA

| Employment by Industry Number of jobs by place of establishment | Number of Jobs | | | Change | |
|--|-------------------------|---------------------|---------|-------------------------|-------|
| | Jul-01 (preliminary) | Jun-01 (revised) | Jul-00 | from previous: Month | Year |
| Total All Industries | 107,700 | 109,400 | 106,300 | -1,700 | 1,400 |
| Private Employment Total | 97,100 | 97,600 | 95,900 | -500 | 1,200 |
| Construction & Mining | 5,900 | 5,800 | 5,500 | 100 | 400 |
| Manufacturing | 15,100 | 15,300 | 15,000 | -200 | 100 |
| Durable Goods | 10,800 | 11,000 | 10,600 | -200 | 200 |
| Transportation & Public Utilities | 6,000 | 5,900 | 6,100 | 100 | -100 |
| Trade Total | 26,800 | 26,700 | 25,900 | 100 | 900 |
| Wholesale Trade | 8,100 | 7,900 | 7,300 | 200 | 800 |
| Retail Trade | 18,700 | 18,800 | 18,600 | -100 | 100 |
| Finance, Insurance, & Real Estate | 7,800 | 7,800 | 8,000 | 0 | -200 |
| Services | 35,500 | 36,100 | 35,400 | -600 | 100 |
| Government Total | 10,600 | 11,800 | 10,400 | -1,200 | 200 |

Current Employment Statistics Nashua PMSA

| Employment by Industry Number of jobs by place of establishment | Number of Jobs | | | Change | |
|--|----------------|-----------|--------|----------------|-------|
| | Jul-01 | Jun-01 | Jul-00 | from previous: | |
| | (preliminary) | (revised) | | Month | Year |
| Total All Industries | 100,600 | 102,000 | 99,200 | -1,400 | 1,400 |
| Private Employment Total | 92,600 | 92,800 | 91,200 | -200 | 1,400 |
| Construction & Mining | 3,800 | 3,700 | 3,600 | 100 | 200 |
| Manufacturing | 27,400 | 27,500 | 27,500 | -100 | -100 |
| Durable Goods | 21,400 | 21,500 | 21,700 | -100 | -300 |
| Nondurable Goods | 6,000 | 6,000 | 5,800 | 0 | 200 |
| Transportation & Public Utilities | 3,200 | 3,300 | 3,100 | -100 | 100 |
| Trade Total | 27,300 | 27,000 | 26,000 | 300 | 1,300 |
| Wholesale Trade | 4,900 | 4,900 | 4,800 | 0 | 100 |
| Retail Trade | 22,400 | 22,100 | 21,200 | 300 | 1,200 |
| Finance, Insurance, & Real Estate | 5,900 | 6,000 | 5,900 | -100 | 0 |
| Services | 25,000 | 25,300 | 25,100 | -300 | -100 |
| Government Total | 8,000 | 9,200 | 8,000 | -1,200 | 0 |

Nashua's private employment teetered among the industries compared to June, resulting in a minor overall loss for the month of July.

Current Employment Statistics Portsmouth-Rochester, NH-ME PMSA

| Employment by Industry Number of jobs by place of establishment | Number of Jobs | | | Change | |
|--|----------------|-----------|---------|----------------|-------|
| | Jul-01 | Jun-01 | Jul-00 | from previous: | |
| | (preliminary) | (revised) | | Month | Year |
| Total All Industries | 127,600 | 128,600 | 125,600 | -1,000 | 2,000 |
| Private Employment Total | 107,200 | 107,200 | 105,800 | 0 | 1,400 |
| Construction & Mining | 4,700 | 4,600 | 4,300 | 100 | 400 |
| Manufacturing | 17,400 | 18,000 | 18,000 | -600 | -600 |
| Durable Goods | 10,700 | 11,200 | 11,100 | -500 | -400 |
| Nondurable Goods | 6,700 | 6,800 | 6,900 | -100 | -200 |
| Transportation & Public Utilities | 4,200 | 4,200 | 4,200 | 0 | 0 |
| Trade Total | 35,400 | 34,700 | 35,100 | 700 | 300 |
| Wholesale Trade | 7,200 | 7,100 | 6,900 | 100 | 300 |
| Retail Trade | 28,200 | 27,600 | 28,200 | 600 | 0 |
| Finance, Insurance, & Real Estate | 6,300 | 6,400 | 6,600 | -100 | -300 |
| Services | 39,200 | 39,300 | 37,600 | -100 | 1,600 |
| Government Total | 20,400 | 21,400 | 19,800 | -1,000 | 600 |

Private employment over-the-month was unchanged in the Portsmouth-Rochester area. Gains in Retail trade balanced losses in Manufacturing.

Average Earnings and Hours of Production Workers in Manufacturing

| Industry | Average Weekly Earnings | | | Average Weekly Hours | | | Average Hourly Earnings | | |
|----------------------------------|-------------------------|---------------------|----------|----------------------|---------------------|--------|-------------------------|---------------------|---------|
| | Jul-01 (prelim.) | Jun-01 (revised) | Jul-00 | Jul-01 (prelim.) | Jun-01 (revised) | Jul-00 | Jul-01 (prelim.) | Jun-01 (revised) | Jul-00 |
| NEW HAMPSHIRE | | | | | | | | | |
| All Manufacturing | \$552.40 | \$553.42 | \$539.48 | 40.0 | 39.7 | 40.2 | \$13.81 | \$13.94 | \$13.42 |
| Durable Goods | 548.80 | 555.20 | 540.79 | 40.0 | 40.0 | 41.0 | 13.72 | 13.88 | 13.19 |
| Nondurable Goods | 576.40 | 634.73 | 581.94 | 40.0 | 42.4 | 39.4 | 14.41 | 14.97 | 14.77 |
| MANCHESTER PMSA | | | | | | | | | |
| All Manufacturing | \$622.70 | \$621.64 | \$566.18 | 40.2 | 39.9 | 38.7 | \$15.49 | \$15.58 | \$14.63 |
| Durable Goods | \$650.71 | \$664.12 | \$590.27 | 41.9 | 41.9 | 40.1 | 15.53 | 15.85 | 14.72 |
| NASHUA PMSA | | | | | | | | | |
| All Manufacturing | \$602.37 | \$592.04 | \$554.60 | 41.6 | 41.0 | 40.6 | \$14.48 | \$14.44 | \$13.66 |
| Durable Goods | 575.93 | 576.02 | 523.90 | 42.1 | 41.5 | 40.3 | 13.68 | 13.88 | 13.00 |
| Nondurable Goods | 689.99 | 646.80 | 668.87 | 39.7 | 39.2 | 41.7 | 17.38 | 16.50 | 16.04 |
| PORTSMOUTH-ROCHESTER, NH-MA PMSA | | | | | | | | | |
| All Manufacturing | \$521.59 | \$558.73 | \$547.82 | 39.1 | 40.4 | 40.4 | \$13.34 | \$13.83 | \$13.56 |
| Durable Goods | 574.40 | 609.51 | 606.10 | 40.0 | 41.1 | 41.8 | 14.36 | 14.83 | 14.50 |
| Nondurable Goods | 438.48 | 470.01 | 446.08 | 37.8 | 39.2 | 37.9 | 11.60 | 11.99 | 11.77 |

Increases in average weekly hours helped minimize the effect of reductions in average hourly earnings for Manchester and Nashua. Portsmouth-Rochester pulled the state down with sizable reductions in both hourly earnings and average weekly hours.

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